

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 12, 2006

REGISTRATION NO.: 24969

BONDS ISSUED BY: Boone County

AMOUNT OF ISSUE: \$182,000.00 (a portion of \$3,500,000 authorized) COUNTY: of Boone

DATE OF ISSUE: July 15, 2006 (Series 2006A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing the construction and repair of roads and streets within the County

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 18,000.00	03/01/2007 *
	15,000.00	03/01/2008 *
	15,000.00	03/01/2009 *
	17,000.00	03/01/2010 *
	17,000.00	03/01/2011 *
4.200 %	82,000.00	03/01/2011
	19,000.00	03/01/2012 *
	19,000.00	03/01/2013 *
	20,000.00	03/01/2014 *
	21,000.00	03/01/2015 *
	21,000.00	03/01/2016 *
4.500 %	100,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$180,180.00

INTEREST RATE: 4.6455%

ASSESSED VALUATION: \$732,658,917

INDEBTEDNESS: (Including this issue) \$6,350,000

NOTICE OF ELECTION: Published first newspaper October 21 and 28, 1992; second newspaper October 21, 28 and November 1, 1992; third newspaper October 22 and 29, 1992; fourth newspaper November 1, 1992

DATE OF ELECTION: November 3, 1992

ELECTION RESULTS: Yes...39,797; No...13,220

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable